

## Letter of Authority

I authorise **Construct Wealth Planning Pty Ltd** to make enquiries and access information, including statements of accounts, tax returns and financials, in my individual capacity or for any companies or businesses that I hold, in relation to any of the following:

- Managed funds, exchange traded funds and/or direct shares
- Insurance policies and claims
- Loans or other debt finance
- Accounting or taxation
- Legal entities or estate planning
- Superannuation funds, including self-managed super funds and associated accounts or policies
- Income streams, pensions or annuities, including those provided by Australian Government departments.

This includes authorisation for Advisers, **Philip Harvey** and **Naomi Horobin**, and the practice support team members Fiona Doyle, Lenka Wagner and Louise Ranis, representing **Construct Wealth Planning Pty Ltd**. This authority shall remain current until ceased by me in writing.

By ticking the box below, I hereby request a change of servicing adviser to **Construct Wealth Planning Pty Ltd**.

☒ Tick this box for Servicing Adviser Authority for superannuation and investments.

I also authorise Construct Wealth Planning Pty Ltd to retain our tax file number on file.

*Please ink-sign this document and send it back either as a scanned copy or as a photographic image.*

<b>FULL LEGAL NAME:</b>	
<b>DATE OF BIRTH:</b>	
<b>ADDRESS:</b>	
<b>SIGNATURE</b>	
<b>DATE</b>	

Where applicable, I have attached other or previous addresses and names, which may be on current file for me.

**Construct Wealth Planning Pty Ltd**

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team@constructwealth.com.au

www.constructwealth.com.au

You only need to complete this page if you believe you have other or previous addresses or names on your current file with product providers.

<b>FULL LEGAL NAME:</b>	
<b>OTHER OR PREVIOUS NAMES</b>	
<b>OTHER OR PREVIOUS ADDRESSES INCLUDING PO BOXES:</b>	
<b>SIGNATURE</b>	
<b>DATE</b>	