Letter of Authority

I authorise **Construct Wealth Planning Pty Ltd** to make enquiries and access information, including statements of accounts, tax returns and financials, in my individual capacity or for any companies or businesses that I hold, in relation to any of the following:

- Managed funds, exchange traded funds and/or direct shares
- Insurance policies and claims
- Loans or other debt finance
- Accounting or taxation
- Legal entities or estate planning
- Superannuation funds, including self-managed super funds and associated accounts or policies
- Income streams, pensions or annuities, including those provided by Australian Government departments.

This includes authorisation for Advisers, **Philip Harvey** and **Naomi Horobin,** and the practice support team members Fiona Doyle and Lenka Wagner, representing **Construct Wealth Planning Pty Ltd.** This authority shall remain current until ceased by me in writing.

By ticking the box below, I hereby request a change of servicing adviser to **Construct Wealth Planning Pty Ltd**.

☒ Tick this box for Servicing Adviser Authority for superannuation and investments.

I also authorise Construct Wealth Planning Pty Ltd to retain our tax file number on file.

Please ink-sign this document and send it back either as a scanned copy or as a photographic image.

FULL LEGAL NAME:	
DATE OF BIRTH:	
ADDRESS:	
SIGNATURE	
DATE	

Where applicable, I have attached other or previous addresses and names, which may be on current file for me.

Construct Wealth Planning Pty Ltd
ABN 42 670 951 774
PO Box 82, Bungendore NSW 2621
02 6269 3339
team@constructwealth.com.au
www.constructwealth.com.au

You only need to complete this page if you believe you have other or previous addresses or names on your current file with product providers.

FULL LEGAL NAME:	
OTHER OR PREVIOUS NAMES	
OTHER OR PREVIOUS ADDRESSES INCLUDING PO BOXES:	
SIGNATURE	
DATE	